

INTREPID 2016 AGENDA

Intrepid Sea, Air & Space Museum

W 46th St & 12th Ave

June 15, 2016

Interactive Brokers FLIGHT SCHOOL

One - On - Ones

12:00	● Check in	Education Center	12:30	● Check in	
1:00	● Opening Remarks	Frank Magnani		● Invite Only	
1:10	● Setting a Legal Foundation for Success	LoPresti Law "SMA vs Hedge Fund vs Multi-Manager Platform"	1:00	● 1st Meeting	
1:30	● Risky Business	Rayne Gaisford "What risk metrics do Institutional investors focus on?"	1:20	● 2nd Meeting	
1:50	● An Introduction to Alpha Scout	Anna Rodriguez "Pay per view research on the BattleFin Stadium"	1:40	● 3rd Meeting	
2:00	● Emerging Manager Road Map	Carol Kaufman "What is "Investable" from an Operations Perspective?"	2:00	● 4th Meeting	
2:20	● Identifying Service "Partners"	Neill Reilly "Picking the right service providers for your needs"	2:20	● 5th Meeting	
2:40	● Break		2:40	● Break	
2:50	● Committing to Raising Capital	Bryan Johnson "Marketing Plans, Budgets & Retaining Investors"	2:50	● 6th Meeting	
3:15	● Best Practices for Marketing Docs	Signalbase "What works best for Tear Sheets & Presentations"	3:10	● 7th Meeting	
3:25	● Presentation Coaching & Review	Kim Ann Curtin "Everything Communicates"	3:30	● 8th Meeting	
3:40	● Transition to Lutnick Theater		3:50	● Lutnick Theater	

4:00 - 6:30 ● BATTLEFIN DISCOVERY DAY MAIN EVENT

"Leading Industry Speakers, Panels and the Annoucement of Tournament 9 Winners"



The Wall Street Coach™



Alternatives TLC



Johnson & Company

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BATTLEFIN DISCOVERY DAY MAIN EVENT

- 3:15 ● **Check in** Lutnick Theater
- 4:00 ● **An Intro to the BattleFin Stadium Technology** BattleFin
- 4:10 ● **Allocation Trends in the Hedge Funds** LLBH- WM, UBS Alternatives, Eaton Partners
"Family Office, pensions & Fund of Funds" M: Katherine Hill Ritchie
- 4:35 ● **Predicting Alpha Using Data - Sponsored by FCStone** M: FCStone, Social Alpha
"Why the world is moving to Data centric investing" Data Minr, RavenPack
- 5:00 ● **Transcendental Meditation** Mario Orsatti, David Lynch Foundation
"Detach from anxiety"
- 5:10 ● **Rise of Machine Learning & AI in Investing** Bloomberg
"Evolution from Quant to Data Centric investing"
- 5:30 ● **One on One with Anthony Scaramucci** SkyBridge Capital
"Guidance and experience for getting allocations" M: Tim Harrington
- 5:55 ● **Screw You Goliath! Why Small Is Beautiful** David Tait
"Lessons learned from Virgin Atlantic Airways & Richard Branson"
- 6:05 ● **Allocating Capital in Rocky times** BattleFin, Discovery Capital
"BattleFin Manager Showcase - Tournament 9 Finalists"
- 6:30 ● **BattleFin Announcements & Closing Remarks**

